Wealth Management

NextGen

Summer Seminar—Investment Platform

Sean Magee

Managing Director, U.S. Head of Investment Management

JP Egui

Managing Director, Latin America Head of Investment Management

Deutsche Bank



Holistic and tailored investment advice and solutions

We take an objective and holistic approach to help you develop and implement a strategy that is right for you.

By choosing us to invest on your behalf, you entrust your assets to a global network of experts who take care of them continuously.

We have the expertise to provide tailored financing solutions – whether you are investing in capital markets, real estate, lifestyle assets or any other commercial or business asset.

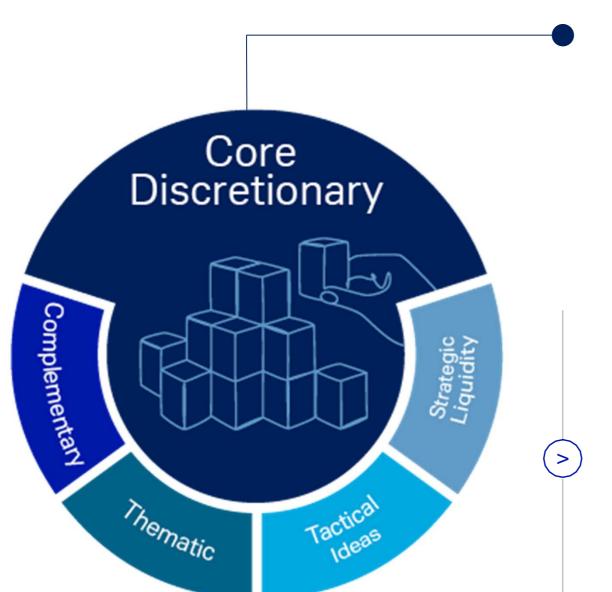


Not all products and services are offered in all jurisdictions and availability is subject to local regulatory restrictions and requirements.

Shifting the focus from products to outcomes

Our modular approach to building a well-diversified portfolio

This solution offers an active approach to investing at the core of your portfolio. Our modular solutions include:



Core Discretionary

Robust active and passive strategies that leverage our CIO expertise and open architecture platform for the core of your portfolio



With our discretionary portfolio management, we can implement benchmark strategies or tailored solutions to meet your personal needs. Our global network of experts work hand-in hand to manage all aspects of your portfolio.

Complementary

Covers asset classes in addition to our core discretionary solutions

Thematic

Focus on our CIO's long-term secular themes

Tactical ideas

Capital markets trading and stand-alone opportunities from experts across our global franchise

Strategic liquidity

Solutions to address your liquidity needs



This material is educational and thought leadership in nature and intended for the in-person Next Gen Summer Seminar hosted by Deutsche Bank Wealth Management. This is not material marketing any Deutsche Bank products or services and is not investment or financial advice.

"Deutsche Bank" means Deutsche Bank AG and its affiliated companies. Deutsche Bank Wealth Management refers to the wealth management activities for high-net-worth clients around the world conducted by Deutsche Bank AG or its subsidiaries. Brokerage services are offered through Deutsche Bank Securities Inc., a broker-dealer and registered investment adviser, which conducts investment banking and securities activities in the United States. Deutsche Bank Securities Inc. is a member of FINRA, NYSE and SIPC. Lending and banking services are offered through Deutsche Bank Trust Company Americas, member FDIC, and other members of the Deutsche Bank Group.

© 2025 Deutsche Bank AG. All rights reserved. 056871 061625