



Wealth Management

Advisory council

Deutsche Bank



Monday, September 30

Deutsche Bank Center, 1 Columbus Circle, New York, NY

11:00 am Registration

11:30 am Lunch

1:15 pm **Management board insights**
Stefan Simon, Management Board Member, CEO Americas

1:45 pm **Wealth Management business overview**
Anthony Valvo, Head, Private Bank US

2:15 pm **A look at Deutsche Bank's reputation in the Americas**
Dylan Riddle, Head of Communications, Americas

3:00 pm **Generative AI: Is it all just hype?**
Adrian Cox, Thematic Research

4:00 pm **Pre-election economic and market outlook**
Deepak Puri, CFA®, CIO, Wealth Management Americas

5:00 pm **Adjourn to Porter House**
10 Columbus Circle, New York, NY

6:00 pm **Cocktail reception followed by dinner**
Polling, politics, and power: Inside the 2024 election
Laura Weldon, Vice President, Government & Public Affairs Deutsche Bank US

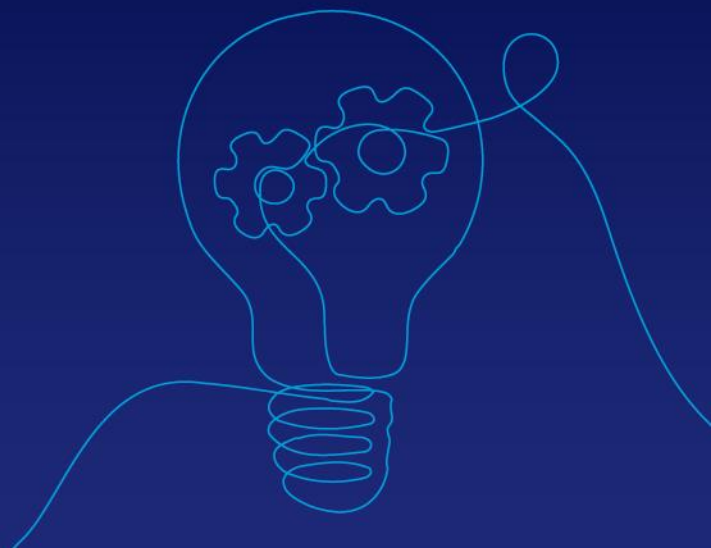
9:00 pm Day concludes



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Tuesday, October 1

1 Columbus Circle, New York, NY

8:30 am Breakfast

9:30 am **Cybersecurity/Fraud**

Cristiano Avenia, Chief Information Security Officer, Americas and
Ramon Schuerer, Global Head, Fraud Risk Management

10:30 am **Feedback session**

Amrit Walia, Head, Northeast Market and International Desk and
Elom Kpordze, Head, West Coast North

12:30 pm Lunch

1:30 pm **Philanthropy**

Jacqueline Valouch, Head, Philanthropy

2:30 pm **Commercial real estate**

Shaishav Agarwal, Global Head, Commercial Real Estate Capital Markets

3:30 pm **Wrap-up**

Amrit Walia, Head, Northeast Market and International Desk and
Anthony Valvo, Head, Wealth Management US